



Conference Schedule

(subject to change)

Saturday, February 7, 2004 – Pre-Conference Activities

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| 10:00 a.m. – 6:00 p.m. | Scenic Hudson Train Trip and Visit to Dia Contemporary Art Museum |
| 1:00 p.m. – 6:00 p.m. | The Next Generation Retreat |
| 1:00 p.m. – 6:00 p.m. | Family Dynamics and Foundation Performance: A Workshop for Experienced Grantmakers |
| 2:00 p.m. – 4:30 p.m. | Winter Garden and Ground Zero Memorial Site Visit |

Sunday, February 8, 2004

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| 10:00 a.m. – 12:00 p.m. | Opening Plenary Brunch |
| 12:30 p.m. – 3:30 p.m. | Taking Our Inner Work Into the Outer World: The Heart of Philanthropy
Family Foundation Missions: Creating and Living with Your Strategic Plan
Philanthropy's Role In A Best Case Future
New Opportunities for Women in Family Foundations
Managing Interpersonal Relationships for Non-Family Professionals
Intergenerational Dialogue in Family Philanthropy: A Workshop for Family Members
Righting Wrongs At Home: Applying Human Rights to Social Issues
Introduction to the Foundation World and Approaches to Grantmaking |
| 3:30 p.m. – 4:15 p.m. | Afternoon Tea |
| 4:30 p.m. – 6:00 p.m. | Scholars + Scholarships: Leveraging Higher Education Dollars
New Voices Issuing a Call To Reclaim Our Democracy
Our Future, Our Leaders: Developing Young Leaders Through Service
Top 10 Ways Foundations Get Into Trouble
Trustee Engagement: Connecting Soul To Role
Washington Update
Managing the Family Foundation's Office
Making Sense of Not for Profit Financial Statements |
| 6:30 p.m. – 8:00 p.m. | Night of Networking: Receptions Hosted by Members and Groups |
| 6:30 p.m. – 9:00 p.m. | Food and a Flick with the Producer |

Monday, February 9, 2003

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| 8:00 a.m. – 9:30 a.m. | Breakfast – Plenary on Best Practices |
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- 10:00 a.m. – 11:30 a.m. Where's the Horizon: Giving While Living, Defining the Endpoint Or Endowing for Perpetuity
 A Play in Three Acts: Should a Family Foundation Support Advocacy
 Giving Values: Ethics and the Family Foundation
 Can Family Foundations become Leaders on Diversity and Inclusiveness
 Making the Most in a Rough Economic Climate: Program Related Investments
 Transfer of Power: Stories Across Two Generations Responsible Boards
- 10:00 a.m. – 1:30 p.m. **Site Visits**
 The Door – NY's oldest and most comprehensive youth development center
 Central Park Conservancy – Rebirth of park thanks to partnership of the city and the nonprofit Central Park Conservancy.
- 12:00 p.m. – 1:30 p.m. Luncheon Roundtables
- 12:00 p.m. – 3:30 p.m. **Site Visits**
 The Point and Per Scholas – Rebirth of Hunts Point neighborhood in the South Bronx
 Common Ground Community – Restoration of Historic Times Square hotel to serve the needs of low income and formerly homeless adults
- 2:00 p.m. – 3:30 p.m. Legal Basics
 Leveraging the Resources Through Funding Collaboratives
 Managing Grants More Efficiently
 At the Nexus: Non-Profits, Government and Family Foundations
 First Steps in Funding Internationally: How Intermediary Organizations Can Help
 Family Foundations Get Started
 Passing the Torch: Successful Planning Through the Generations
 The Role of Family Foundations in Regional Stewardship
 Grace, Gratitude and Generosity: How Faith Motivates Family Philanthropy
- 4:00 p.m. – 5:30 p.m. Successful Investments
 Going Statewide: Small Foundations Collaborate for Early Education
 Earned or Paid: Why Media Matters
 Negotiating the Cultural Divide: Opportunities and Challenges of International Grantmaking
 Generations of Giving: Leadership and Continuity in Family Foundations
 Meeting the Challenge of Geographic Dispersion
 Crucial Conversations: How To Talk about Tough Issues
 The Art of an Effective Site Visit
- 6:30 p.m. – 8:30 p.m. Evening Networking Event at Lincoln Center

Tuesday, February 10, 2003

- 8:00 a.m. – 9:30 a.m. Breakfast Plenary with the Schwabs
- 10:00 a.m. – 11:30 a.m. Microcredit: Practical Ways to Be Involved with This Important – Means of Reducing Poverty
 Developing Entrepreneurial Leadership in Foundations
 Family Philanthropy and the Public Trust



Weathering the Nonprofit Perfect Storm: How To Help Your Grantees Survive and Thrive
Living Up to Your Fiduciary Responsibilities...It's All About Process
So Much Money, So Little Time: Preparing for Rapid Asset Growth
Is Philanthropy News an Oxymoron: How the Media See Us
Life After H.R. 7

12:00 p.m. – 1:30 p.m.

Closing Lunch with Bill Clinton